

FOR IMMEDIATE RELEASE

MEDIA CONTACT

856.235.3830

Info@DeCesareRetirement.com

Stephen DeCesare, CFP®, Named 2014 Five Star Wealth Manager

Marlton-based Certified Financial Planner™ earns professional honor for third consecutive year

December 1, 2014 – Marlton N.J. – Independent wealth manager, retirement planner and president of DeCesare Retirement Specialists, Stephen DeCesare, CFP®, was presented with the 2014 Five Star Wealth Manager Award from Five Star Professional, a market research organization dedicated to defining and promoting professional excellence. This is DeCesare's third consecutive year of receiving this acknowledgement; the most recent honor will be published in the December 2014 issue of *Philadelphia* magazine.



“I chose this profession to make a difference in people’s lives,” stated Stephen DeCesare, CFP® and president of DeCesare Retirement Specialists. “To be honored for what I love to do for a living is an incredible feeling and would not have been possible without the support and motivation from my family, clients and peers.”

Five Star Professional partnered with *Philadelphia* magazine to find wealth managers who satisfy 10 objective eligibility and evaluation criteria that are associated with wealth managers who provide quality services to their clients. Fewer than four percent of the nearly 28,000 wealth managers in the Philadelphia area were selected. Five Star Professional chose DeCesare as an award recipient based on its independent internal and external research data, including assessment of credentials, education, tenure and regulatory standards. The market research organization also conducts an annual survey of registered financial services professionals and all identified financial service companies in the Philadelphia area that are registered with FINRA or the SEC.

“Our firm strives to provide client-centric service and superior financial solutions and I believe this award affirms our commitment to our clients and vocation of helping people grow wealth and retire with confidence,” concluded DeCesare.

About Five Star Professional

Five Star Professional conducts market-specific research to identify service professionals who provide quality services to their clients. Five Star Professional joins forces with city and regional magazines to make the research results available to consumers in more than 45 markets across the United States and Canada. Five Star Professional was founded in 2003 and is based in Minneapolis, MN. For more information, visit www.fivestarprofessional.com.

About Stephen DeCesare, CFP® & DeCesare Retirement Specialists

Stephen DeCesare, CFP®, is founder and president of DeCesare Retirement Specialists, an independent wealth management and retirement planning firm based in Marlton, New Jersey. DeCesare is a leading retirement transition specialist who has spent the last decade of his career helping professionals retire with confidence. His multi-disciplinary planning approach works to ensure that the investment, income, insurance, tax and estate strategies are in place to achieve his clients’ financial and lifestyle goals for retirement. DeCesare offers guidance to corporate employees regarding their 401(k)s, pensions and IRAs, including rollovers and investment decisions. He also assists professionals going through workplace transition, with the critical decisions and financial plan adjustments needed to help ensure a smooth progression of their financial life as they enter into their next job or retirement. DeCesare is a CERTIFIED FINANCIAL PLANNER™, Investment Advisor Representative of DeCesare Retirement Specialists a Registered Investment Advisor, a Registered Representative under Triad Advisors, and he is life and health insurance licensed in the states of New Jersey and Pennsylvania. DeCesare is a member of the Financial Planning Association (FPA) and a recipient of the 2012, 2013, and 2014 Five Star Wealth Manager. For more information about Stephen DeCesare, CFP®, please visit www.DeCesareRetirement.com.

Securities offered through Triad Advisors, Inc. Member FINRA/SIPC. Advisory Services offered by Steve DeCesare, Ltd. The information contained in this e-mail message is intended only for the personal and confidential use of the recipient(s) named above. If the reader of this message is not the intended recipient or an agent responsible for delivering it to the intended recipient, please notify us immediately by e-mail, and delete the original message without any review/dissemination thereof.

###