

Transitioning You from Work through Life.

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Stephen DeCesare, CFP® Awarded Admittance as a Member of WiserAdvisor's Directory

Marlton-based Certified Financial PlannerTM Awarded Admittance



September 1, 2019 – Marlton N.J. – Independent wealth manager, retirement planner and president of DeCesare Retirement Specialists, Stephen DeCesare, CFP®, was granted admission into WiserAdvisor based on his credentials and qualifications. All members offer their services to investors with a fee rather than solely with commissions, allowing them to assist investors with a variety of different investment options. All members are also properly registered with the SEC, FINRA or other regulatory organizations.

"I am honored to be awarded admission to the WiserAdvisor directory," stated Stephen DeCesare, CFP®, president of DeCesare Retirement Specialists. "This admittance reaffirms our organization's commitment to our clients and our vision for partnering with individuals to help them achieve their goals and retirement dreams."

Because of the strict standards that a financial professional must meet in order to become a member, WiserAdvisor only admits a select few high-quality financial advisors and financial planners. More than 600,000 professionals can provide insurance and financial advice. Less than 1% have been granted membership into WiserAdvisor.

Since 2003, WiserAdvisor has focused on taking much of the guesswork out of finding a qualified financial advisor or financial planner. This is done both through the stringent admittance guidelines, as well as through the information provided to investors about each member advisor. All members must complete an extensive profile outlining their services, qualifications and credentials, including their education background.

Thousands of investors use WiserAdvisor each year to find local financial advisors and planners, and trust that WiserAdvisor will help them find the right professionals to meet their unique needs.

About WiserAdvisor.com

WiserAdvisor is an online service that connects investors to local financial advisors and financial planners. It is an independent and free service provided to investors, allowing them to find local professionals who can help them build their portfolios, plan for retirement, manage their estates, or to help them with other investment issues. More information about WiserAdvisor and its services can be found at www.wiseradvisor.com

About Stephen DeCesare, CFP® & DeCesare Retirement Specialists

Stephen DeCesare, CFP®, is founder and president of DeCesare Retirement Specialists, an independent wealth management and retirement planning firm based in Marlton, New Jersey. DeCesare is a leading retirement transition specialist who has spent the last decade of his career helping professionals retire with confidence. His multi-disciplinary planning approach works to ensure that the investment, income, insurance, tax and estate strategies are in place to achieve his clients' financial and lifestyle goals for retirement. DeCesare offers guidance to corporate employees regarding their 401(k)s, pensions and IRAs, including rollovers and investment decisions. He also assists professionals going through workplace transition, with the critical decisions and financial plan adjustments needed to help ensure a smooth progression of their financial life as they enter into their next job or retirement. DeCesare is a CERTIFIED FINANCIAL PLANNER™, Investment Advisor Representative of DeCesare Retirement Specialists and he is life and health insurance licensed in the states of New Jersey and Pennsylvania. DeCesare is a member of the Financial Planning Association (FPA) and a recipient of the 2012, 2013, 2014, 2015, 2016, 2017, 2018, and 2019 Philadelphia Five Star Wealth Manager and the 2016, 2017, 2018, 2019, and 2020 New Jersey Five Star Wealth Manager. For more information please visit www.DeCesareRetirement.com.