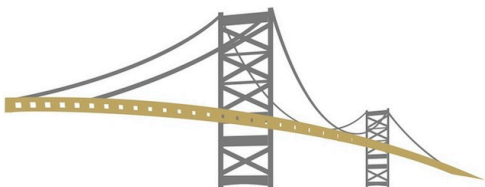




E-BRIDGE

Connecting Your Financial Life



DECESARE
RETIREMENT SPECIALISTS

Transitioning You from Work through Life.

10,000 Lincoln Drive East, Suite 201
Marlton, NJ 08053

1515 Market Street, Suite 1200
Philadelphia, PA 19102

856.235.3830

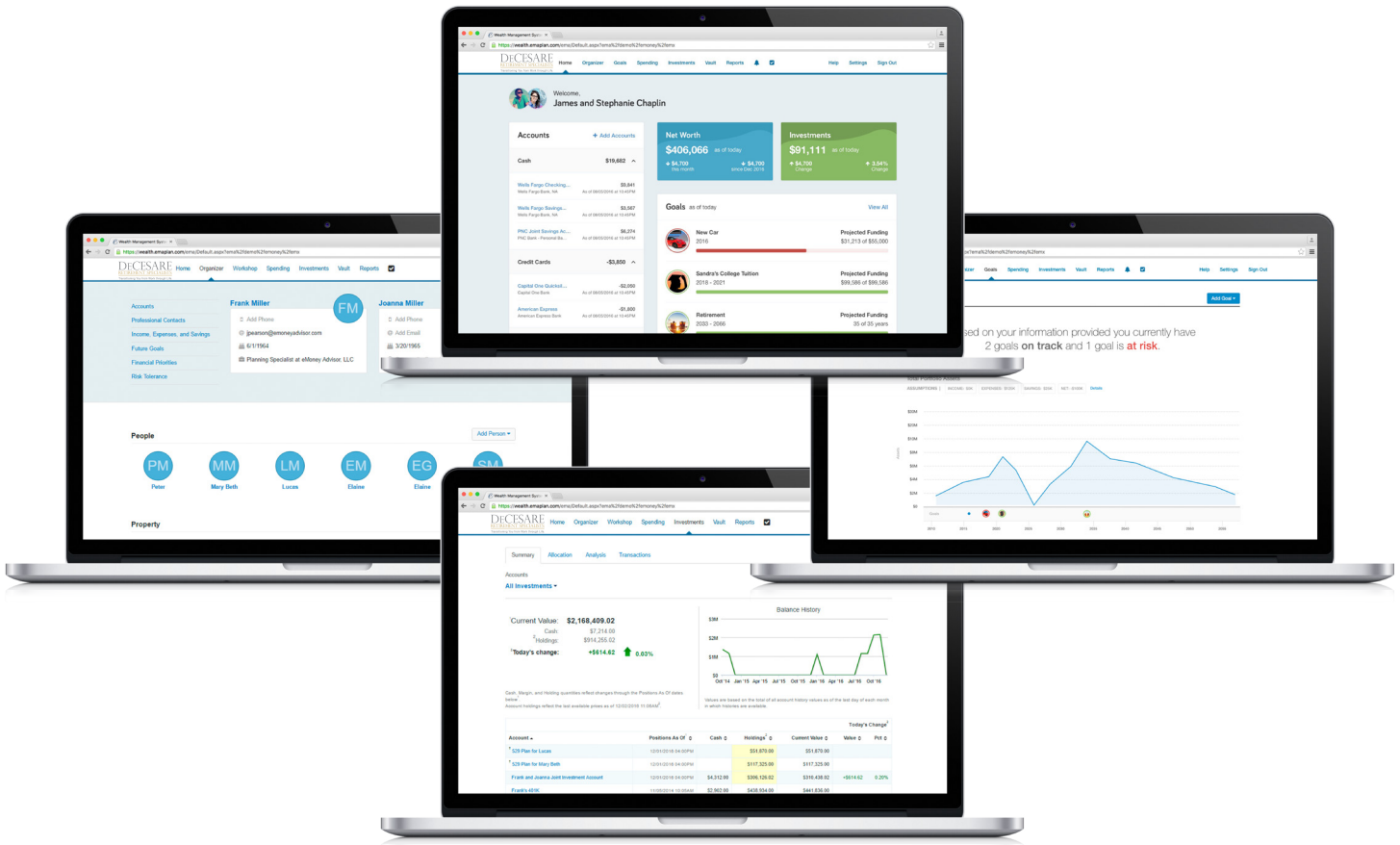
Info@DeCesareRetirement.com

www.DeCesareRetirement.com

E-BRIDGE

Connecting Your Financial Life

Your Personal Financial Management website makes it easy to manage both your wealth and your well-being.



Organize. Monitor. Collaborate.



ORGANIZER

Connect all your accounts for a consolidated view of your entire financial picture.



INVESTMENTS

Interactive charts and detailed views help monitor all your accounts.



SCREEN SHARING

Join a screen sharing session quickly and easily for interactive planning anytime, anywhere.



VAULT

Safely store your most important financial documents, accessible 24/7.



TRACK SPENDING

Know how much you're spending, and where.



BUDGETING TOOLS

Set budgets to help reach your savings goals.



MOBILE

A complete financial picture available on your smart phone.

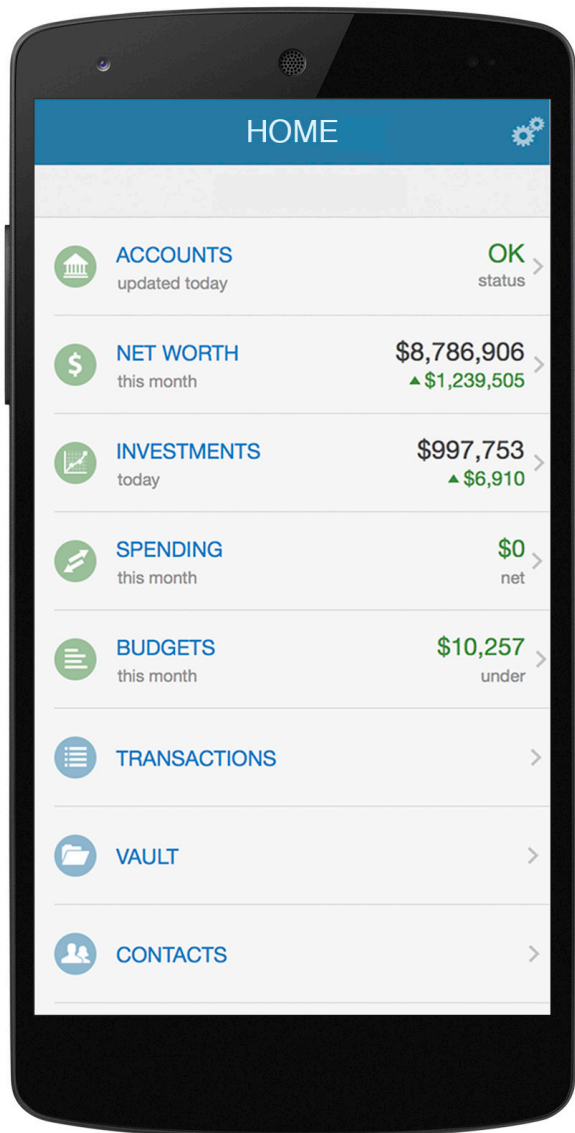


GOALS

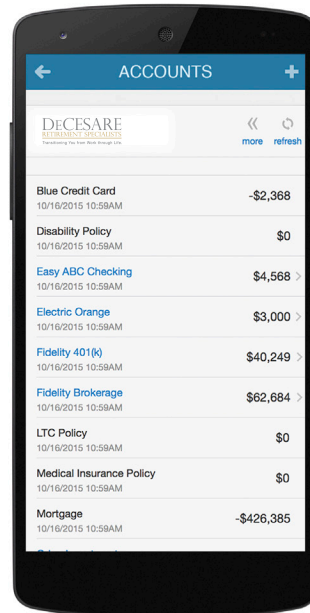
See if you're on target to reach your most important goals.

E-BRIDGE MOBILE

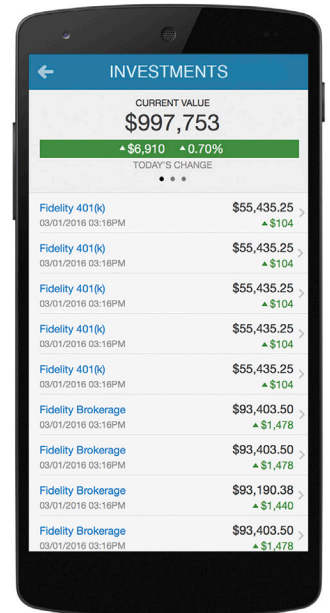
With mobile access to your website, your complete financial picture is in the palm of your hand, whenever you want, from wherever you are.



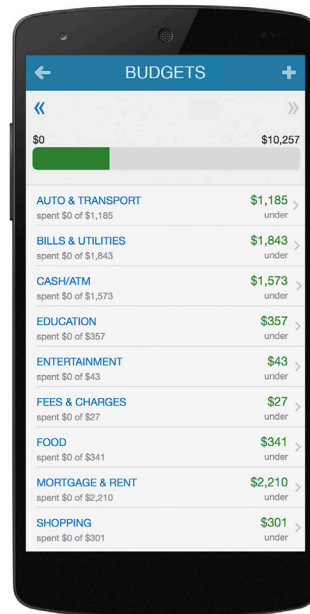
Your Personal Financial Mobile Website can be accessed on iPhone, Android, and other popular smart phones.



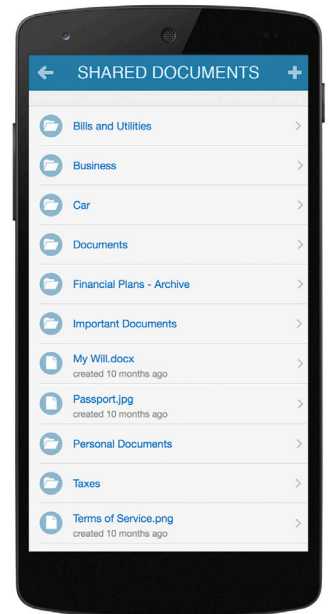
See All Your Accounts on One Page



View Your Updated Investments



Track Your Progress Towards Your Goals



Access Important Documents

E-BRIDGE SAFE & SECURE



Your wealth management system employs advanced security features and protocols to keep your data safe, private, and secure at every hour of every day, year round.

Our comprehensive security measures include password protection, Secure Socket Layer encryption, firewalls, intrusion detection, audits, inspections, and more.

With each measure in place, you can be confident that your important information is safe and secure.

PASSWORD PROTECTION

You have a unique username and password, ensuring that only you can access your information. Submitting incorrect login credentials three consecutive times will automatically lock your account for 10 minutes. This is to block any manual or programmed hacking attempts.

In most cases, we have no access to your username or password. However, if you decide to provide us with this information, we will never share your username and password over the phone or send it to an email address not pre-registered with your account.

HIGHEST ENCRYPTION

Our system uses a 256-bit Secure Socket Layer to scramble your data, further preventing access to unauthorized users. This is the highest level of encryption currently available today, and twice the standard followed by many financial institutions, including banks.

SECURED DATA

We house your important data at secure, geographically separated data centers. Physical security measures at these facilities includes 24/x7/x365 on-site personnel and closed circuit video surveillance.

These data centers also make use of fire protection, electronic shielding, and database backup procedures to ensure your data is continuously monitored and protected.

ROUTINE SECURITY TESTING

Your wealth management system uses third-party security auditors and software, including TraceSecurity, Tenable Security and WhiteHat Security, to identify vulnerabilities within your system and to assist us with remediation efforts.

2-FACTOR AUTHENTICATION

Your wealth management system employs 2-Factor Authentication (2FA), a complete fraud detection platform that uses a dynamic risk- and rules-based approach to identify high-risk behaviors and initiate an additional layer of security. With 2FA, you are sent a verification code to your mobile phone, which you are required to input along with your username and password in order to access your personal financial website. This additional layer of protection safeguards your sensitive financial data and strengthens the security of your account by requiring two methods of verifying your identity.

NON-TRANSACTIONAL

Unlike online banking, trading or shopping websites, your money cannot be moved, withdrawn or accessed on our system.

E-BRIDGE SIGNUP

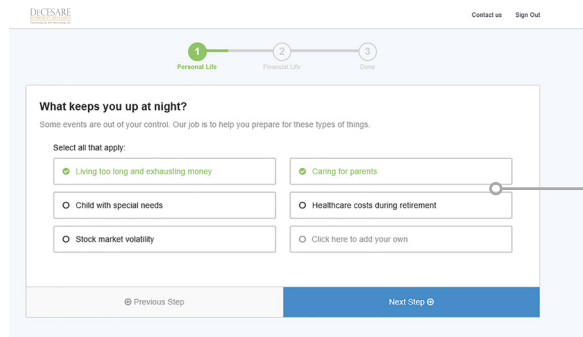
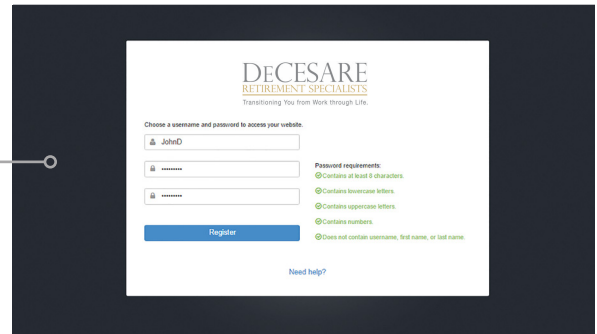
Connecting Your Financial Life

Your E-Bridge website helps you see your financial life beyond the numbers. And with our automated fact finding questionnaire, you can get started easily by following a few easy steps.

STEP 1

Register for your E-Bridge website

Click the link sent to your inbox to get started.
Then, create your own secure user name and password.



STEP 2

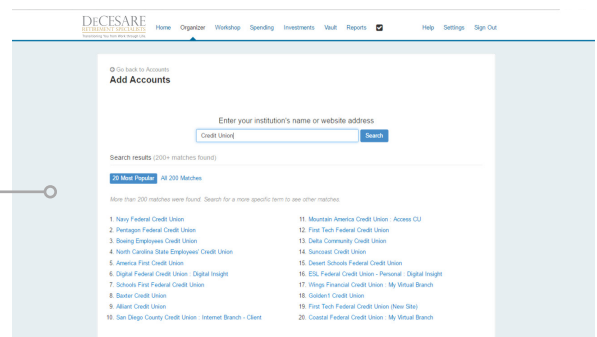
Complete the series of introductory questions

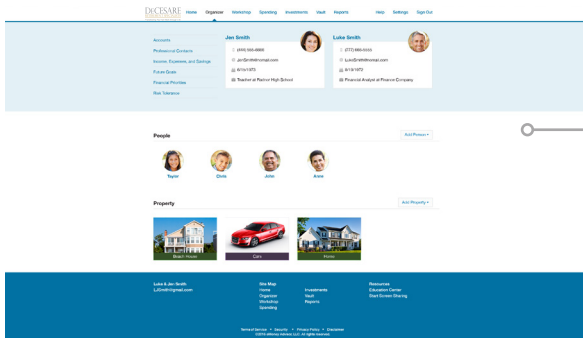
Answer a few basic questions to help us begin to understand your current finances and future goals.

STEP 3

Connect your financial accounts

From your Home Page, click on Organizer, then Accounts to start adding your financial institutions, like bank and credit accounts.



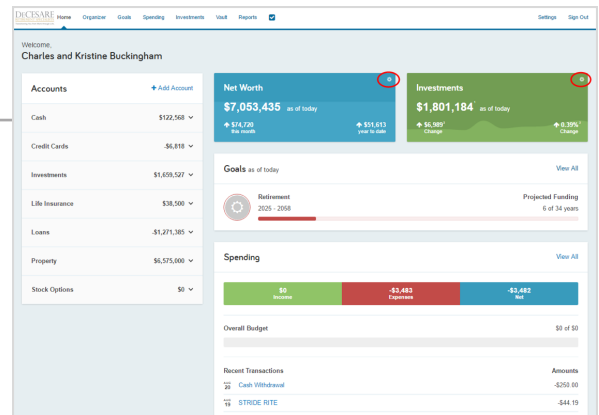


STEP 4 Personalize your E-Bridge website

Customize your E-Bridge website by adding photos of what your wealth represents—the people and things most important in your life.

STEP 5 See your finances come to life

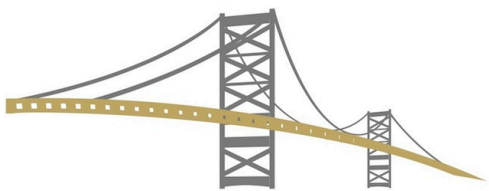
Easily organize and track your financial goals with spending and budgeting tools, financial workshops, investment monitoring, and more.



Now you're ready to start managing your wealth with your personal E-Bridge website!

By combining our personal digital experience with the professional guidance only a trusted advisor can provide, we can work together to build and monitor a financial plan that fits your needs.

Please call DeCesare Retirement Specialists at 856.235.3830 to learn more about your future E-Bridge website and how to use this tool to help you make more informed decisions for your financial life.



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